AGENCY CLOUD SOLUTION INFORMATION

PURPOSE: DOA has established the cloud brokerage process to conduct a comprehensive evaluation of security risks and compatibility for usage of the cloud solution. This form requests valuable information about the cloud solution for the agency to consider before submitting the cloud brokerage review while providing DET architectural information about the solution.

SCOPE: The CBR process is recommended prior to an agency executing any written agreement to purchase, lease, or implement a cloud solution or purchasing or obligating funds to purchase a cloud solution. The cloud brokerage process is a service available to all State of Wisconsin executive branch agencies subject to DET oversight. This process does not include usage of publicly available websites, subscription-based websites, or public APIs that return public data as defined in the DET Data Classification Standard that fall outside the NIST definition below.

DEFINITIONS: Definitions for the terms "cloud computing," "IaaS," "PaaS," and "SaaS" are from NIST Special Publication 800-145. Approval of IaaS and PaaS cloud solutions will be conducted on a case-by-case basis where the agency can justify not using DET services.

DOCUMENTS: The agency shall complete the agency form DOA-10817, vendor form DOA-10816, provide related vendor reports (SOC 2 Type II or FedRAMP package) and attach all to the CBR Service Request. A FedRAMP certificate alone is not sufficient documentation. If more than one agency is seeking the same cloud solution, the CBR process should be completed by a single agency with subsequent agencies interested in the solution and matching use case may submit an agency form requesting a Use Case Review.

GENERAL SECTION

1. Agency name and point of contact, including name, work phone number, and work e-mail address. If more than one agency is seeking this solution and all participating agencies have an identical use case, an agency point of contact, contact work phone number, and contact e-mail address should be provided for each agency.

   Primary Agency   **Secondary Agency**

   Agency Name:

   Contact:

   Phone:

   Email:

2. Provide the following information for the cloud solution:

   Vendor name:

   Product/Service:

   Modules:

   Version:

   Infrastructure vendor name:

   Infrastructure product name:

3. Select the deployment model for the cloud solution from the dropdown:
    If "Other" is selected, please explain:

4. Provide a detailed business use case for the cloud solution including each of the following:
    a. **Business purpose:** What is the business problem this solution will solve?

    b. **Function:** Specific features within the solution that fulfill the business purpose.

    c. **Agency Roadmap for this solution**: What is the agency's plan for this solution in the future e.g. expand/add modules or change the implementation?

5. Does the service or solution duplicate or overlap an existing DET service offering?
    Yes, please explain:

    No
6. To the best of our agency's knowledge, the vendor can meet all functional and business requirements, including federal and state laws, DET policies, standards, and procedures, and other applicable regulations.
    Yes
    No, please explain:

7. The vendor and agency have developed a cloud exit strategy to export all agency data that will be processed, transmitted, or stored by this cloud solution. This strategy must comply with DET security policies, contractual requirements, and statutory requirements, including Wisconsin public records law and RDAs.
    Yes
    No, please explain:

8. The vendor and agency have agreed on data retention procedures for agency data that ensure retention in accordance with federal and state laws or regulations, including the Wisconsin public records law and RDAs.
    Yes
    No, please explain:

9. The vendor and agency have agreed upon agency disaster recovery procedures if the cloud solution is not available, including processes to bring up the cloud solution and restore connectivity.
    Yes
    No, please explain:

10. Do you need assistance from DET to implement, use, or maintain this cloud solution (e.g. SSO, API, Third-party integration)?

      Yes, please explain:

      No
      Unknown, please explain:

Note: CBR is a review of the vendor's security posture and overall product architecture. The *CBR is not an approval for implementation or integration to Enterprise Services. If integration is needed, open an SR with DET Security Operations and include questions 11-14* for review and approval of the proposed integration(s).

11. Provide all integration points with on-premises technology assets. (e.g., servers, storage, databases, applications, Entra)? This plan may be submitted as a separate document or included here:

12. Provide all integration points with other cloud solutions (e.g., M365, Salesforce, GitHub, Dropbox, Azure DevOps, AWS, Google Cloud). This may be submitted as a separate document or included here:

13. Which authentication mechanisms, identity stores, and user types will be used for this cloud solution? Please include any State-provided identity stores (e.g. Entra or the ACCOUNTS Domain, agency-specific Domain, Okta) or provider-specific accounts:

14. Using the Enterprise Data Classification Standard, select the highest classification level of data that will be processed, transmitted, or stored in the cloud solution from the drop down:

15. Using the Data Type Definitions, select all protected data types that will be processed, transmitted, or stored in the cloud solution:

Attorney-Client Privileged Information	Federal Tax Information
Child Critical Incident Information	Interpreter Privileged Information
Children's Online Privacy Protection Act Information	Juvenile Records
Controlled Unclassified Information	Law Enforcement Records
Covered Financial Information	Payment Card Industry Information
Criminal Justice Information	Personally Identifiable Information
Cybersecurity Information	Plans or Specifications for State Buildings
Driver's Privacy Protection Act Information	Protected Health Information
Export Controlled Information	Social Security Administration Information
Federal Educational Rights and Privacy Act Information	State Employee Personnel Records
Federal Information Security Management Act Information	Trade Secrets

SIGNATURE STATEMENT

I attest that the information in this questionnaire and any attached documents is complete and accurate to the best of my knowledge and that I am authorized to sign this document on behalf of the agency seeking cloud services. If I subsequently identify any inaccurate or incomplete information, I will immediately contact the Division of Enterprise Technology at DOADETCloudBrokerage@wisconsin.gov.

Name:

Position (CIO, IT Director, CISO or equivalent):

Agency:

Signature:

Date: